

	ASPI	S&PSL20
Closing	8,605.85	2,610.60
Change	↑ 3.69 0.04%	↑ 19.99 0.77%

	LKR.Mn
Total Turnover	1,263
Foreign Purchases	68
Foreign Sales	8
Net Foreign Change	60

	Value
Market RSI	36.78
Market PE (X)	5.26
Market PBV (X)	0.93
Market Cap. (LKR.Bn)	3,799

HEAVILY TRADED STOCKS

Company Name	Code	Volume	Price (LKR)	PE 4QT (x)	PBV (x)	RSI
BROWNS INVESTMENTS PLC	BIL.N0000	6,226,067	6.00	2.21	0.64	38.23
SMB LEASING PLC (X)	SEMB.X0000	3,992,534	0.30	34.43	0.86	51.50
EXPOLANKA HOLDINGS PLC	EXPO.N0000	2,993,806	167.00	3.91	2.07	46.47
LOLC FINANCE PLC	LOFC.N0000	2,365,931	6.90	7.45	1.56	39.35
LANKA IOC PLC	LIOC.N0000	1,334,609	175.25	3.52	2.06	34.16
SMB LEASING PLC	SEMB.N0000	1,217,392	0.80	91.82	2.30	41.50
MELSTACORP PLC	MELS.N0000	1,053,058	45.00	3.09	0.60	33.81
TESS AGRO PLC (X)	TESS.X0000	737,521	1.10	13.63	3.13	49.42
DIALOG AXIATA PLC	DIAL.N0000	694,852	8.40	(3.78)	1.35	52.24
RENUKA AGRI FOODS PLC	RAL.N0000	634,044	6.00	4.05	0.81	36.49
ROYAL CERAMICS LANKA PLC	RCL.N0000	615,376	31.40	3.23	0.93	39.66
INDUSTRIAL ASPHALTS (CEYLON) F	ASPH.N0000	524,065	0.30	4.78	0.92	46.03

FOREIGN PURCHASES

Company Name	Code	Value (LKR)
AITKEN SPENCE PLC	SPEN.N0000	21,967,997
MELSTACORP PLC	MELS.N0000	9,004,510
NESTLE LANKA PLC	NEST.N0000	8,989,556
DIALOG AXIATA PLC	DIAL.N0000	5,460,000
HEMAS HOLDINGS PLC	HHL.N0000	3,853,135
HAYCARB PLC	HAYC.N0000	3,428,211
VALLIBEL FINANCE PLC	VFIN.N0000	2,947,970
LANKA IOC PLC	LIOC.N0000	2,782,850
BALANGODA PLANTATIONS PLC	BALA.N0000	1,369,271
KEGALLE PLANTATIONS PLC	KGAL.N0000	986,190
LANKEM CEYLON PLC	LCEY.N0000	651,980
NATIONAL DEVELOPMENT BANK PL	NDB.N0000	529,506

FOREIGN SALES

Company Name	Code	Value (LKR)
EXPOLANKA HOLDINGS PLC	EXPO.N0000	4,336,582
RAIGAM WAYAMBA SALTERNS I	RWSL.N0000	714,132
LOLC FINANCE PLC	LOFC.N0000	197,800
HORANA PLANTATIONS PLC	HOPL.N0000	155,050
E M L CONSULTANTS LIMITED	EML.N0000	20,500
HSENIID BUSINESS SOLUTIONS	HBS.N0000	17,035
LCB FINANCE PLC	LCBF.N0000	5,000
ROYAL PALMS BEACH HOTELS	RPBH.N0000	4,853
HATTON NATIONAL BANK PLC (HNB.X0000	170

LARGEST TURNOVERS

Company Name	Code	Value(LKR)
EXPOLANKA HOLDINGS PLC	EXPO.N0000	489,848,131
LANKA IOC PLC	LIOC.N0000	236,434,458
JOHN KEELLS HOLDINGS PLC	JKH.N0000	55,558,735
MELSTACORP PLC	MELS.N0000	47,392,936
BROWNS INVESTMENTS PLC	BIL.N0000	38,151,747

TOP 5 - GAINERS

Company Name	Code	% Change
SMB LEASING PLC (X)	SEMB.X0000	50.00
NATION LANKA FINANCE PLC	CSF.N0000	20.00
EXPOLANKA HOLDINGS PLC	EXPO.N0000	11.15
COLOMBO FORT INVESTMENTS PLC	CFI.N0000	10.24
MULLER AND PHIPPS (CEYLON) PLC	MULL.N0000	10.00

TOP 5 - LOSERS

Company Name	Code	% Change
SERENDIB HOTELS PLC	SHOT.N0000	(20.00)
SERENDIB HOTELS PLC (X)	SHOT.X0000	(11.39)
AMANA TAKAFUL LIFE PLC	ATLL.N0000	(10.06)
THE LIGHTHOUSE HOTEL PLC	LHL.N0000	(7.98)
RENUKA HOLDINGS PLC	RHL.N0000	(7.78)

TOP 5-CROSSINGS

Company Name	Code	Value (LKR)
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ANNOUNCEMENTS

RIGHTS ISSUES

COMPANY	ISSUE PRICE (LKR)	PROPORTION	XR FROM	DISPATCH OF PROV. LETTER OF ALLOTMENT	TRADING COMMENCING	RENUNCIATION	LAST DATE OF ACCEPTANCE
Softlogic Finance PLC	7.31	100 for 423	21-Oct-22	2-Nov-22	9-Nov-22	16-Nov-22	22-Nov-22
Serendib Hotels PLC	7.00	3 for 1	25-Oct-22	3-Nov-22	10-Nov-22	17-Nov-22	23-Nov-22
Balangoda Plantations PLC	85.00	1 for 1	23-Nov-22	2-Dec-22	9-Dec-22	16-Dec-22	22-Dec-22
Jetwing Symphony PLC	5.00	1 for 5.02			To be notified		

DIVIDENDS

COMPANY	FINAL/INTERIM	DIVIDEND (LKR)	XD FROM	PAYMENT
Union Chemicals Lanka PLC	First interim	15.00	20-Oct-22	1-Nov-22
On'Ally Holdings PLC	Final dividend	0.60	4-Nov-22	25-Nov-22
On'Ally Holdings PLC	First interim	1.50	4-Nov-22	25-Nov-22

*Announcements for the day

INTERNATIONAL STOCK MARKETS UPDATE

MARKET	INDEX		CHANGE (%)				
	Name	Date	Closing Index	DAYS	30 DAYS	YEAR TO DATE	ALL TIME HIGH
Colombo	ASPI	1-Nov-22	8,605.85	0.04%	-6.83%	-29.61%	-36.07%
MSCI Frontier Mkt	FM	31-Oct-22	23.54	-1.09%	-3.64%	-31.87%	-40.51%
MSCI Emerging Mkt	EEM	31-Oct-22	34.19	-0.29%	-3.55%	-30.35%	-41.01%
New York	Dow Jones Ind:	31-Oct-22	32,732.95	-0.39%	10.99%	-10.07%	-11.05%
London	FTSE 100	31-Oct-22	7,094.53	0.66%	2.69%	-4.17%	-8.44%
Bombay	Sensex	1-Nov-22	61,121.35	0.62%	7.63%	4.92%	-1.04%
Hong Kong	Hang Seng	1-Nov-22	15,455.27	5.23%	-10.26%	-33.95%	-51.64%
Jakarta	JKSE Composite	1-Nov-22	7,052.30	-0.66%	0.61%	7.15%	-3.63%
Tokyo	Nikkei 225	1-Nov-22	27,678.92	0.33%	5.58%	-4.25%	-28.87%
Shanghai	SSE Composite	1-Nov-22	2,969.20	2.62%	-2.37%	-17.96%	-51.52%
Singapore	ST Times	1-Nov-22	3,130.50	1.21%	0.75%	0.22%	-11.81%

NEWS HIGHLIGHTS

(Reuters) - Sri Lanka's energy and power minister Kanchana Wijesekera said on Tuesday his country was expecting a diesel shipment from China that will possibly arrive by the end of November, as his country faces a deep financial crisis.

(Reuters) - U.S. exports of liquefied natural gas (LNG) in October remained capped by plant outages, with producers shifting more cargoes to Asian buyers last month, according to Refinitiv Eikon tanker monitoring data, after of a pipeline leak cut supplies from Malaysia.

(Reuters) - India's fast-depleting foreign exchange reserves are likely to drop more than was predicted just a month ago by end-2022 as the Reserve Bank of India will continue to shield the rupee from the dollar's strength, a Reuters poll found.

(Reuters) - The U.S. dollar sank from a one-week high against a basket of major peers on Tuesday as the mood in financial markets brightened ahead of key Federal Reserve and Bank of England (BoE) meetings this week.

COMMODITY PRICE UPDATE

CURRENCY	EXCHANGE RATE		CHANGE (%)	COMMODITY	31-Oct-22	1-Nov-22	CHANGE (%)
	(LKR)		Depreciation (-)/ Appreciation (+)		(USD)	(USD)	
	31-Oct-22	1-Nov-22	YEAR TO DATE				
US Dollar (USD)	363.30	363.30	(81.26)	Brent Spot	93.77	92.81	(1.02)
Sterling Pound (GBP)	421.03	417.94	(54.45)	Crude Oil (WTI)	87.90	86.53	(1.56)
Euro (EUR)	361.41	359.74	(58.57)	Gold	1,644.80	1,640.70	(0.25)
Japanese Yen (JPY)	2.45	2.45	(40.68)	Copper	3.43	3.38	(1.57)
Chinese Yuan (CNY)	49.99	49.68	(58.04)	Aluminium	2,211.50	2,222.00	0.47

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Assistant General Manager Sales
Assistant General Manager Sales
Assistant General Manager Sales
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